

St. John's Annual Meeting

Sunday, March 26, 2023

Agenda

1. Meeting Called to Order by Sandy Winger, Senior Warden
2. Opening Prayer - The Rev. Julie Bryant, Rector
3. Appointment by Senior Warden of Clerk of the Meeting,
4. The Minutes from the Annual Meeting of 2022 for approval
5. Senior Warden Report
6. Financial Report 2022 and Budget for 2023—(Pete Olivere, Treasurer)
7. Rector's Report and Plans for 2023
8. Vestry and Leadership for 2023
9. The Meeting is closed with Prayer – Rev. Julie D. Bryant

Senior Warden's Report

The year 2022 was a year to remember for St. John's and one made possible only with the help of many hands. We are exceedingly thankful The Rev. Dr. Laurence K. Packard "Larry" served as our long-term supply clergy for eight months and provided invaluable counsel in our many activities and efforts during that time.

COVID 19 - We began the year exercising considerable caution to limit exposure of our members to COVID. Although worship services were in person, we continued to provide Zoom for those unable to attend. During the year, we were able to relax some of the precautions, including making masks optional and moving from Holy Eucharist with only the host to adding intinction of the host. However, we were not able to resume many of the activities and events which St. John's had previously conducted.

Search Committee In 2022 the St. John's and St. Patrick's joint search committee completed its work as the vestries of the two parishes called Julie D. Bryant to be our rector. In the course of the two-year search process the search committee considered twelve candidates for the position before choosing Rev. Julie D. Bryant. The search committee was made up of four people, two from each parish. Dave Dunlap from St. John's and Kathy Oliver from St. Patrick's served as co-chairs, with Sandy Winger from St. John's and Nhung Dang from St. Patrick's filling out the membership. While the multiple cycles of accepting names and interviewing candidates was time consuming, the search committee feels that the selection of Julie Bryant as the new rector was worth the effort.

Clergy - Rev. Bryant began as our rector on December 1st. We welcomed her on December 4th, her first service at St. John's. She began immediately reaching out to the neighborhood by having St. John's participate in the Glencarlyn luminaria and hosting a community caroling in St. John's, bringing in many who had never been to St. John's

Members - Our membership went up and down during the year with Anne Stenger's departure and subsequent death and by the death of Don Hess, another longtime congregant. We celebrated Christine

Williams being received as an Episcopalian in September and she began participating as a reader and providing for assistance during fellowship.

Vestry - St. John's Vestry included Cassandra Winger as senior warden, Bryan Harbin as junior warden, Peter Olivere as treasurer, Jeff Aiken as recorder, Dave Dunlap, Lisa Pope and Diane Henderson. They met monthly to oversee the operations of St. John's. They worked with St. Patrick's to provide the framework for a share rector and during September voted to select, along with St. Patrick's, The Rev. Julie D. Bryant as our new shared rector. The Vestry also approved the replacement of the 20 year old air conditioning unit in the undercroft. We thank Jeff for his years of service on the vestry as he has steps back because of other commitments. The other six member will continue during 2023. The vestry will be electing a new junior warden.

Other Congregations - We continued to provide a home for other Christian groups at St. John's with the addition in March of a congregation of the Ethiopian Orthodox Church (EOTC). The Seven Day Adventist congregation, which has been with us several years, also hold regular services on Saturdays. The funds from the use of the facility provides an important addition to our income. Sadly, after being a part of St. John's for more than 30 years, the Spanish language Episcopalian congregation Cristo Rey relocated to Springfield in November.

Thank You to Volunteers – As I noted at the beginning, much of what happens at St. John's is accomplished by our dedicated volunteers. I am including the names of the people below who have served in the many ministries over the past year. I apologize if we missed you in any.

Final Comments - 2022 was a year to remember, filled with departures, arrivals and promises for a future as Christians, Episcopalians, and members of St. John's. I conclude it saying I am proud to have been the Senior Warden of St. John's and served with you through a truly memorable time.

2022 Financials and 2023 Budget

- **2022 Actuals** - Column I of table below shows the revenue and expenses for 2022. The net was a surplus \$57.9 thousand. The forgiveness of the PPP loan (line 9) and the low clergy cost (line 14) were the major contributors. This is on top 2021 had a \$20.5 thousand surplus.
- **Early 2023 Budget planning** – In August 2022 during the new shared Rector search, St. John's committed to \$62 thousand as our shared cost. The budget supporting that is column K.
- **Changes incorporated in the current 2023 Budget** (column M) – Changes since August resulted in an increased deficit of \$18 thousand. The total pledged amount for 2023 (row 4) is 11% or \$8.8 thousand less than the pledges made for 2022 (amount in the 2022 budget column G). The other large change was the loss of expected facilities use revenue of \$8.4 thousand, caused by Cristo Rey departing and the Ethiopians reducing their use of the church.
- **2023 Budget Deficit**- To address the deficit additional revenue is needed such as increased plate and pledge contributions, other contributions (line 5) which includes legacy gifts, and increased use of the facilities.
- **Financial Position** – Although we are facing a deficit in 2023 we hope to be able to eliminate that in the next year or so. The financial position is below.

St John's 2022 Actuals and 2023 Budget

1	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
2	Revenue		2018 Actual	2019 Actual	2022 Budget	2022 Actual	8/2022 Est for 2023	Changes since 8/22	Today's 2023 Budget						
3	Pledges		107,806	88,196	83,200	86,505	83,200	(8,830)	74,370						
4	Plate (service collections)		4,104	12,930	6,000	6,123	6,000	1,000	7,000						
5	Other Contributions*		12,101	16,881	1,500	6,100	1,500	1,000	2,500						
6	Building rent revenue		5,410	11,910	26,740	25,245	32,360	(8,370)	23,990						
7	Investment Income**		5,345	3,405	3,110	3,625	3,250		3,250						
8	Other Income		3,388	4,388	670	600	860		860						
9	PPP Forgiven in 2022		-	-	21,000	21,196	-		-						
10															
11	Total Revenue		<u>138,154</u>	<u>137,710</u>	<u>142,220</u>	<u>149,395</u>	<u>127,170</u>	<u>(15,200)</u>	<u>111,970</u>						
12									-						
13	Expenses														
14	Clergy***		99,714	75,193	48,400	22,223	62,000	1,402	63,402						
15	Staff and Administrative		44,571	45,425	43,366	40,721	41,465		41,465						
16	Facilities ops & insure.		12,897	12,903	12,400	14,646	13,000	1,400	14,400						
17	Repairs / maintenance		3,241	5,162	5,850	6,504	5,500		5,500						
18	Other		12,345	10,278	9,812	7,416	8,205		8,205						
19															
20	Total Expenses		<u>172,768</u>	<u>148,961</u>	<u>119,828</u>	<u>91,510</u>	<u>130,170</u>	<u>2,802</u>	<u>132,972</u>						
21															
22	NET Surplus (+) or Deficit(-) **		<u>(34,614)</u>	<u>(11,251)</u>	<u>22,392</u>	<u>57,885</u>	<u>(3,000)</u>	<u>(18,002)</u>	<u>(21,002)</u>						
23															
24	* Other contributions include legacy gifts and other contributions from individuals not attending services.														
25	** Investment income is dividends and gains from stock transactions in the Vanguard Funds. It is NOT withdrawal of principal.														
26	*** Includes supply clergy														
27	**** 2020 which is not in the table above also had a surplus of \$20.5 thousand														
28															
29	Statement of Financial Position														
30	As of December 31, 2022														
31															
32		Assets													
33								53,779							
34															
35								70,083							
36								92,197							
37								162,280							
38								<u>12,963</u>							
39		Total Assets						229,023							
40		Liabilities						-2,387							
41		Net Assets minus Liabilities						226,636							
42															
43	* Awaiting transfer of St. Patrick's funds for bringing on Rector.														
44	** Accounts payable including two months of pension and health costs not billed.														

Volunteers Serving in St. John's Ministries During 2022

Altar Guild – Altar care and providing lovely floral decorations and wreaths for each season.

Eileen Tallent, Chair, Carol Dunlap, Carrie Harbin, Faye Pritchard, Lynn Robinson, Barbara Olivere and Sandy Winger

Music – Selection of music with clergy and organist Judith Marcinko - Lynn Robinson, Minister of Music; Carol Dunlap and Roger Ludwig for filling in as organist/ pianist.

Readers and Prayers - Bill Pritchard, Carol Dunlap, Christine Williams, Dave Dunlap, Eileen Tallent, Faye Pritchard, Lisa Pope, Lynn Robinson, Roger Ludwig and Jones Tallent. Also Barbara Olivere who also handles prayer requests.

Chalice – Patricia Broida and Barbara Olivere

Ushers – Bryan Harbin, Lin Novak and Dave Dunlap

Fellowship – We appreciate refreshments provided each week by Lynn Robinson, Faye Pritchard, Patricia Broida, Lisa Pope, Sandy Winger and Barbara Olivere.

Search Committee – St. John's members - Dave Dunlap, co-chair, Sandy Winger

Stewardship - Peter Olivere & Dave Dunlap, Co-Chairs

Zoom – Peter Olivere (Dave Dunlap alternate)

Shelter Lunches – Each month St. John's provides 25 lunch bags for residents of the Bailey's Crossroads Shelter. Sandy Winger is our organizer with Lynn Robinson, Bill and Faye Pritchard, Linda Simmons and Peter Olivere helping.

Arlington Food Assistance Center – Faye and Bill Pritchard organizers of food collection and Roger Ludwig for delivery. We provided hundreds of pounds of food 2022, with a large portion of that for thanks giving, and donated \$1100 from contributions. Each month the Pritchards lead a group of baggers of food which included Sandy Winger, Dave Dunlap, Christine Williams, Peter Olivere, Virginia Pearson, Kevin McWeiner and Lynn Robinson. Each month the hundreds of packages of a specific item were bagged for those needing food in Arlington.

School Supplies – Faye and Bill Pritchard organized.

Angel Tree – Patricia Broida

Landscaping and Garden Care – Lin Novak (with Ed Martin and OAR volunteers)

Facility Maintenance and Repairs – Ed Martin for his indefatigable efforts overseeing and working alongside of community volunteers from OAR and contractors in numerous areas including among others replacing lighting or lamps; deep cleaning and or painting of the lift, the undercroft, walls in the church; and outside pruning and cleanup. Also Bryan Harbin, Bill Pritchard and Peter Olivere.

COVID safety precaution guidance - Bill Pritchard and Ed Martin

The Staff at St. John's who provide the base on which the congregation and volunteers rely – Virginia Pearson for her continuing service in St. John's office, Judith Marcinko our organist, and Julio Sorto our sexton.